



Med Access EMR

eHealth Saskatchewan Guide

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Med Access integration with eHealth Saskatchewan

Under the **EMR Interoperability project (EMRI)**, Med Access EMR supports sending patient data to eHealth Saskatchewan (eHS). After practitioners register for the **EMR Interoperability project (EMRI)**, their patients' basic encounter information becomes available in the eHR Viewer as part of a comprehensive patient Electronic Health Record (EHR).



Note: Information sent to eHS is available the next day on the eHR Viewer.

The primary goal of **EMRI** is to improve continuity of care across the Saskatchewan health system through better access to primary care and community health information. The information is also used to support quality improvement efforts and health system planning.

EMRI has two main features:

1. Sending patient clinical data to eHS:

- Visits and Visits Summary
- Allergies
- Medications, and
- Profiles



Note: For more details, see "[Information sent to eHealth Saskatchewan \(eHS\)](#)" on page 9.

2. Reviewing notification messages from eHS. These messages notify the care providers about new patient information available in the eHR viewer. **EMRI** supports the following provider and patient notification features:

- Daily submission of care provider and patient rosters information to eHS. This supports notifications routing to the correct care provider and clinic.
- Distribution of provider based notifications from eHS to Med Access and the eHR Viewer.

- You can view the notifications either within Med Access or the eHR Viewer.



Note:

- A high-level view of patient clinical data is displayed in the eHR viewer.
- [FHIR messaging standards](#) are used when sending patient clinical data to eHR.

Once a clinic is registered with EMRI, patient data from participating providers is submitted daily to eHS. Providers who decline to have their patients participate still have their name sent to eHS for receiving notifications.

Setting up Med Access for eHS integration

Provider registration

- When a new provider joins the clinic you must contact eHealth Saskatchewan to have them registered.
- Ensure that a list of all participating providers is sent to TELUS Health.

Location based charting

The following applies to clinics with consent based or location based charting :

- A new integration user account is added to the list of users.



Important: Don't deactivate or modify this user account; doing so stops sending of information to eHS.

- Additionally, the integration user must be granted access to all participating provider groups. If this isn't done patient data will appear to have been masked or marked confidential.

Individual clinicians

- All patient charts must have a provider selected in the **Primary Provider** field within the **Demographics** tab.



Important: If a Primary Provider is not selected, the patient chart is considered masked and no data is sent to eHS.

Task categories for receiving eHS notification messages

When setting up EMR integration with the eHR viewer, TELUS Health configures eHS specific task category mappings. This allows delivery of eHS messages as the selected task category.

If any of the following task category mappings are missing from your EMR, site administrators can add them to ensure successful delivery of eHS messages. Follow the steps below to add any missing task category mappings.

Report Properties Management									
Class	Sub-Class	Sending Facility		Category	Type				
				All					
Class	Class Match	Subclass	Subclass Match	Sending Facility	Category	Type	Active	Sort	
EHR	Contains		Exact	eHS	Attention!		☒	0	
Discharge & Transfer	Starts With		Exact	eHS	Consult		☐	0	
Operative/Procedure Reports	Starts With		Exact	eHS	Consult		☐	0	
Progress Notes	Starts With		Exact	eHS	Consult		☐	0	
Consults/Referrals	Starts With		Exact	eHS	Consult		☐	0	
Medical Imaging Report	Starts With		Exact	eHS	Investigation		☐	0	
Acute Care Discharge	Starts With		Exact	eHS	Consult		☐	0	
Acute Care Admission	Starts With		Exact	eHS	Consult		☐	0	
Community EMR Visit with Other	Starts With		Exact	eHS	Consult		☐	0	



Best practice: For a uniformed clinical experience, eHealth Saskatchewan and TELUS Health recommend that you keep these settings consistent as shown above.

Though not recommended, but should there be a need, site administrators can customize these task category mappings. Once setup, messages are delivered as the selected task category.

Steps



Note: Only site administrators can add or customize task category mappings.



1. From the main EMR window, click **Profile** Profile.

The **User Settings** window is shown.

- From the menu on the left, under **Site Administration**, select **Site Settings**.

med access
Administration

My Profile

USER ADMINISTRATION

- User List
- User Groups
- Resources
- Roles

SITE ADMINISTRATION

- Site Settings**
- Mobile Settings
- Audit Log
- Data Import
- Cache
- System Information
- Data Updates
- Upgrade History

User Settings: medaccess

General Groups Passwords Macros Signing Options Preferences Filters Templates Workflows Features Permissions

Contra Preferences Preferred Mgmt History

General

Role: ADMIN

Username: medaccess

Secondary Role:

Display Role: ADMIN

First Name: Med

Initials:

Last Name: Access

Email: MedAccessSupport@telus.com

Notes:

Site Settings window is shown.



Note: Your **Site Administration** options may be different.

- Click **Electronic Lab/DI** and select **Report Category Mapping**.

Site Settings

General License Privacy/Security Templates Site Macros Scheduler Attachments BCC Profiles Billing **Electronic Lab/DI**

Features History

Site Name: SK Site

Site Province: SK

Session Timeout: 90 mins

Administrator E-Mail: MedAccessSupport@telus.com

Warning Style: Bold, Red

CDS Warning Style: Bold

CDS Pop-up Warning Style: Bold, Red

Manage Warning Styles

My Task Alert Polling Interval: 60 secs

Report Processing Limit: 60 secs

General Processing Limit: 10 secs

Preview Mode: ☐

Save Reset

The Report Properties Management area is shown in the Site Settings window.

Site Settings

General License Privacy/Security Templates Site Macros Scheduler Attachments BCC Profiles Billing **Electronic Lab/DI**

Features History

Report Properties Management

Class	Sub-Class	Sending Facility	Category	Type	Active	Sort
Cardio Respiratory Report	Starts With		Investigation	Investigation	☒	0
Procedure note	Starts With		Consult	Consult	☒	0
Progress note	Starts With		Consult	Consult	☒	0
RAD	Starts With		Investigation	Investigation	☒	0
Surgical pathology	Starts With		Lab	Lab	☒	0
Community EMR Visit with Other Ca	Starts With	Exact	eHS	Consult	☒	0
Acute Care Admission	Starts With	Exact	eHS	Consult	☒	0
Acute Care Discharge	Starts With	Exact	eHS	Consult	☒	0
Medical Imaging Report	Starts With	Exact	eHS	Investigation	☒	0
Consults/Referrals	Starts With	Exact	eHS	Consult	☒	0
Patient Profile	Starts With	Exact	eHS	Consult	☒	0
Progress Notes	Starts With	Exact	eHS	Consult	☒	0
Operative/Procedure Reports	Starts With	Exact	eHS	Consult	☒	0

4. At the top of the **Report Properties Management** area input details as follows:
 - a) **Class:** Input the notification name you receive from eHS.
 - b) **Sub-Class:** Optional; input a name if the eHS notification is sub-categorized.
 - c) **Sending Facility:** Input eHS.

- d) **Category:** Select the desired category from the list. These are the task categories available in Med Access.
- e) **Type:** If required, select the desired task type from the list. These are the task types available in Med Access.



Important: For eHS notifications, ensure that only the EHR notification is marked as **Active**.

5. Click **Add** .

Report Properties Management					
Class	Sub-Class	Sending Facility	Category	Type	
  EHR		eHS	Attention!		

The eHS notification is added; all related notifications will be delivered to the selected task category.

Example

The following shows an eHS notification delivered to a provider's task list with the selected task category.

My Tasks

Next Gen

Start: All

End: Today

Group: All

Owner: Butt, Adeel

Category: All

Brief

Type: All

Description:

Status: Active

Filter

Batch

Help

2 masked items.

Due	Patient	Description	Reason	Recur
12Jul20	Test, Ab Billing	Attention!, Encounter Notification		none
12Jul20	Test, Billing	Consult		none
12Jul20	Test, Billing	Lab, *INR Value		none

Export options: Excel | PDF | RTF

Information sent to eHealth Saskatchewan (eHS)

Data from Med Access is automatically submitted daily to eHealth Saskatchewan (eHS) after you complete each patient encounter (once you sign off and close the chart). Only data recorded on the day of the encounter is sent. No historic patient medical data is sent.



Best practice: Inform your patients that their data will be sent to eHS. If patients request that their information not be sent, you can mask the individual encounter or the entire chart. See ["Preventing transmission of patient data to eHS" on page 30](#).

Patient data is sent only if **all** of the following criteria are met:

1. A new visit note is created or a previous note is updated or re-saved even without making any changes. This applies even if the visit note being modified was already sent to eHS.
2. The patient's chart or current encounter aren't marked confidential. See ["Preventing transmission of patient data to eHS" on page 30](#).
3. **Visits** are completed by choosing **Sign-off Visit and Close Chart**  or by clicking **Save** for previously signed-off visits.
4. **Visits** or **Profiles** are created and signed-off by a provider registered for eHS integration.

Data elements sent to eHealth Saskatchewan

Below is a detailed list of all data elements from your EMR that are sent to eHealth Saskatchewan in, where they are sent or appear and where to find them in your EMR.

Demographics

Each time encounter information is sent, the following elements from the patient's demographics are sent as well.

Data element	Location in patient chart
Patient last name	Demog tab > Identification section > Last Name
Patient given name	Demog tab > Identification section > First Name
Patient date of birth	Demog tab > Identification section > DOB
Patient gender	Demog tab > Identification section > Gender
Patient identifier	Demog tab > Identification section > Primary Identifier Number
Patient identifier assigning authority	Demog tab > Identification section > Primary Identifier Type 'Group'
Patient street address	Demog tab > Address & Phone section > Address
Patient city/town	Demog tab > Address & Phone section > City

Data element	Location in patient chart
Patient province	Demog tab > Address & Phone section > Province
Patient postal code	Demog tab > Address & Phone section > Postal Code
Patient emergency contact first name	Demog tab >  > section > Primary Contact First Name
Patient emergency contact last name	Demog tab >  > section > Primary Contact Last Name
Patient emergency contact phone	Demog tab >  > section > Primary Contact Home Phone, Cell Phone, Work Phone

Examples

Patient demographics information

Demographics

Other Details Attach Merge Print Family Menu

Identification

Last Name* First Name* Middle Prefix Suffix Name Type

Chart # DOB* Gender* Marital Status

Primary Identifier Number Primary Identifier Type 'Group' Primary Identifier Expiry Date Patient Status ...

Address & Phone

Address City Province Postal Code

Country Designation , Addressee Address Type 'Group'

Area Number Ext. Comment Phone Type 'Group'

Emergency contact information

Emergency Contact and Other Information

Return Menu

Primary Contact

Prefix First Name Middle Name Last Name Suffix

Relationship Primary Role Secondary Role Address

Home Phone Cell Phone Work Phone Ext. Email Note

Contact's PHN Identifier Type Primary Parent ☐

Visits



Note: Only signed-off visits are sent to eHS. See "[Preventing transmission of incomplete Visits to eHS](#)" on page 35.

Data element	Location in patient chart
Encounter reason	tab >  > section > Visits Subjective Concern
Encounter diagnosis	tab >  > section > Visits Assessment Diagnosis
Encounter billing code	tab >  > section > Visits Assessment Billing Item
Encounter treatment plan	tab >  > section > Visits Plan
Encounter treatment plan date	tab >  > right-click >  Edit Plan Visits Start/End Times Plan
Visit creation date	

Example

Visit

Subjective

Concern

Respiratory

R05

Assessment

Diagnosis

asthma*

493

Billing Item

Repeat consultation

11C

Bill

Profile

Allergy

Plan

Print

Care Plan

Task

Inv

Con

Lab

Imm

Med

Draw

Start:

10-Oct-2019 06:59 AM

End:

12-Oct-2019 07:00 AM

see again in 12 months

Save

Preview

Allergies

Data element	Location in patient chart
Drug allergen	tab >  > Allg New Drug Allergy Allergen
Drug intolerance allergen	tab >  > Allg New Drug Intolerance Allergen
Non-drug allergen	tab >  > Allg New Non-Drug Allergy Allergen
Non-drug intolerance allergen	tab >  > Allg New Non-Drug Intolerance Allergen

Examples

Drug Allergy

Allergen   Date of Reaction 

Non-Drug Intolerance

Allergen   Date of Reaction 



Note: The **Allergen** field is the same for recording any type of allergy or intolerance.

Medications

Data element	Location in patient chart
Medication prescribed name	tab >  > Meds Drug Name
Medication strength and unit of measurement	tab >  > Meds Find Drug Strength
Medication form	tab >  > Meds Find Drug Form

Data element	Location in patient chart
Medication dosage and unit of measure	tab >  > Meds  Dose
Medication frequency	tab >  > Meds  Frequency
Medication route	tab >  > Meds  Route
Medication prescribing date	tab >  > Meds  Start Date

Examples

Medication information

Prescription

Prescription Type Simple Rx Continuous Short Term

Drug Name* AUBAGIO 14 MG TABLET
Generic Drug Name teriflunomide

Dose 1 Tablet(s) Frequency QD - Onc ☐ PRN Duration 30 Day(s) Site

Patient Instructions

Pharmacy Instructions

Quantity* 30 Tablet(s) Refills 3 Route* Oral

Indication

Ordering Provider* Access, Med Start Date* 22-Jan-2018 End Date* 22-May-2018

Pharmacy

Save Approve Approve & Preview

Drug Allergies and Intolerances

Drug Allergies Review Not Done
Drug Intolerances Review Not Done

Medication form and strength

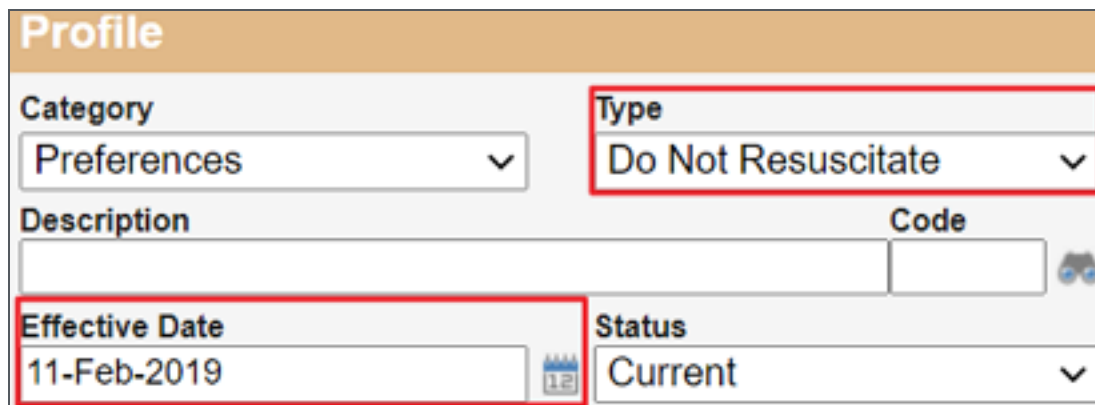
Drug Search								
Search Text		AUBAGIO 14 MG TABLET		Name		Search		
Fav	Id	Code Sys	Name	Route	Form	Strength		
☐	2416328 69980	DIN GF	AUBAGIO 14 MG TABLET (SANOFI GENZYME, teriflunomide 14 mg TABLET	Oral	TABLET	14 MG		

Preferences profiles

The following fields are available when you select **Preferences** in the **Category** field.

Data element	Location in patient chart
Advance directive type	tab >  > Profile Type
Advance directive type last modified	tab >  > Profile Effective Date

Example



Profile

Category: Preferences ▼

Type: Do Not Resuscitate ▼

Description: Code: 

Effective Date: 11-Feb-2019 

Status: Current ▼

Care plan profiles

The following fields are available when you select **Care Plan** in the **Category** field.

Data element	Location in patient chart
Advance directive type	tab >  > Profile Type
Advance directive type last modified	tab >  > Profile Reported Date

Example

Profile	
Category Care Plan	Type Advance Care Directive
Description 	Code
Onset Date dd-MMM-yyyy	Status Current
Reported Date 14-Aug-2020	Confirmation Status Confirmed

Medical profiles

The following fields are available when you select **Medical** in the **Category** field.

Data element	Location in patient chart
Diagnosis and diagnosis code	tab >  > , Profile Diagnosis Code
Diagnosis date of onset	tab >  > Profile Onset Date

Example

Profile	
Category	Type
Medical	
Diagnosis	Code
chronic bronchitis*	491
Onset Date	Status
12-Aug-2020	Current
Reported Date	Confirmation Status
12-Aug-2020	Confirmed

Surgical history profiles

The following fields are available when you select **Surgical Hx** in the **Category** field.

Data element	Location in patient chart
Surgical procedure	tab >  > Profile  Procedure
Surgical procedure performed date	tab >  > Profile  Procedure Date

Example

Profile	
Category	Type
Surgical Hx	Abdominal
Procedure	Code
appendectomy	
Procedure Date:	Status:
11-Feb-2017	Past

Lifestyle profiles

The following fields are available when you select **Lifestyle** in the **Category** field.

Data element	Location in patient chart
Lifestyle type	tab >  > Profile Type
Lifestyle description	tab >  > Profile Description
Lifestyle notes	tab >  > Profile Notes

Example

Profile

Category
Lifestyle

Type
Smoking

Description
smoker: relapse

Code

Onset Date
dd-MMM-yyyy

Status
Current

Reported Date
14-Aug-2020

Confirmation Status
Confirmed

Risk Factor
☒

Confidential
☐

Notes
smoking since early teens

Labs

Data element	Location in patient chart
Category	tab >  > Labs Category
Lab test ordered date	tab >  > Labs Date

Example

Task		← Requisition	
Category*	Type	Ordering Provider	Facility
Lab	General Lab	Newfield, Nurse	
Description	Reason	Date	Time
Diabetes Req		14-Aug-2020	01:53 PM
Note / Instructions			
Enter new note/instructions here			

Investigations

Data element	Location in the EMR
Category	tab >  > Invest Category
Diagnostic imaging test ordered date	tab >  > Invest Date

Example

Task		← Requisition	
Category*	Type	Ordering Provider	Facility
Investigation		Newfield, Nurse	
Description	Reason	Date	Time
MRI Req		14-Aug-2020	02:05 PM
Note / Instructions		Appt. date	dd-MMM-yyyy
Enter new note/instructions here		Appt. time	hh:mm aa
		Request	

Immunization

Data element	Location in patient chart
Category	tab >  > Imm Category
Vaccine administered name	tab >  > Imm Type

Data element	Location in patient chart
Vaccine administered recorded date	tab >  > Imm Requisition Date
Vaccine administered recorded date	tab >  > Imm Requisition Lot #

Example

Task

Category*
Type

Immunization
FLU

Description
Reason

Note / Instructions
Enter new note/instructions here

Assignee*
Due*

Access, Med
14-Aug-2020

Observations

Ordering Provider
Service Provider

Newfield, Nurse

Date
Time

14-Aug-2020
02:11 PM

Nursing notes

Teaching given

Lot #

62584

Injection site:
Left deltoid

Appointment

Data element	Location in patient chart
Encounter type	tab >  > Appt > Type

Example

Appointment  

Type

Date
  *Friday*

Time
 - minutes

Status

Concern

Notes

Provider

Observations

Field
Systolic and diastolic blood pressure
Height and unit of measure
Weight and unit of measure
Assessment Note

Example

← Observations

Subjective Note

Height 150 cm

Weight 70 kg

BMI 31.1 Kg/m²

Pulse bpm

BP 120/80 mm Hg

Objective Note

Assessment Note

Hypertension, well controlled.

Provider information

Field	Location in the EMR
Provider role	 >  >  tab >  Role
Provider last name	 > Select provider >  section > Last Name
Provider first name	 > Select provider >  section > First Name
Provider middle name	 > Select provider >  section > Initials
Provider expertise	 > Select provider >  section > Specialty
Provider billing number	 > Select provider >  section > Billing Number
Provider identifier	 > Select provider >  section > Ordering ID OR Provider Identifier List > Identifier
Provider identifier assigning authority	 > Select a provider >  window > Identifier List > Provider Identifier List window > Authority

Examples

User role

User Settings: done

General Groups Passwords Macros Signing Options Preferences Filters Templates Workflows Features

Permissions ▾ Contra Preferences Preferred Mgmt History ▾

General

Role: MD 

Username: done

Secondary Role: 

Display Role:

First Name: Doctor

Initials:

Provider information

Update Provider Print Add Address Help

Identification

Linked to user: Josuhua, Anthony

Last Name Josuhua	First Name Anthony	Initials	Title	Suffix
Location Code	Gender	Specialty Cardiology		
Billing Number 321	BA Number 321	Ordering ID 90002	Identifier List	

Provider identifier assigning authority

Provider Identifier List Return New Help

Identifier List

Identifier	Authority	Type	Facility	Location	Effective	Expires
90002			[College of Physicians and Surgeons of Saskatchewan Number]		23Nov2018	
90002			[Ordering Provider Number]			
321			[Payee Number]			

Location information

Each time encounter information is sent, the following location elements are sent as well.

Field	Location in the EMR
Service delivery location name	 >  > Select facility > Identification section > Name
Service delivery location type of service	 >  > Select facility > Identification section > Type
Service delivery street address	 >  > Select facility > Address & Phone section > Address
Service delivery city/town	 >  > Select facility > Address & Phone section > City
Service delivery province	 >  > Select facility > Address & Phone section > Province
Service delivery postal code	 >  > Select facility > Address & Phone section > Postal Code
Service delivery phone number	 >  > Select facility > Address & Phone section > Phone #
Service delivery fax number	 >  > Select facility > Address & Phone section > # Fax
Submitting site name	 > > Site Settings Site Name
Service delivery location	The clinic's TELUS Health internal site code.
Service delivery location identifier	 > > Select group > User Groups Location tab > Location Code
Clinic contacts	Contact information of different teams within the clinic such as human resources, billing, administrative, etc.

Examples

Location information

Update Facility Print Help

Identification

Name CDM Testing Clinic	Type Medical	Sending Facility
Facility Number 	Clinic # 	Specialty No Known Specialties
	Payment Mode 	Billable ☒

Address & Phone

Address 1895 Legacy Circle	City Regina	Province Saskatchewan	Postal Code S9H 8F4
	Country Canada	Phone # 306-555-5555	Fax # 306-555-5556

Site name

med access

Administration

- My Profile
- USER ADMINISTRATION**
 - User List
 - User Groups
 - Resources
 - Roles
- SITE ADMINISTRATION**
 - Site Settings**
 - Mobile Settings
 - Audit Log

Site Settings

General License Privacy/Security Templates Site Macros Scheduler

Electronic Lab/DI Features History

Site Name: SK Integration Testing

Site Province: SK

Session Timeout: 90 mins

Administrator E-Mail: MedAccessSupport@telus.com

Warning Style: Bold, Red

CDS Warning Style: Bold



Note: Only site administrators can access these options

Location code

Group: Physicians

General Fax **Location** Members Features History ▾

Location Settings

Group Working Hours:  

Facility:

Location Code:

Report Headings:

Cheque Payable To:

Billing Template:

Billing Time Format:

Notifications information

Item	Description
Patient list	Provider patient panel.
Subject	The location where the practitioner to patient relationship exists. This is used to send notifications to the correct clinic.

Preventing transmission of patient data to eHS

When requested by patients, you can prevent transmission of their data to eHealth Saskatchewan (eHS).



Important: Don't make or mark charts as **Confidential** since it blocks other care providers from accessing them.



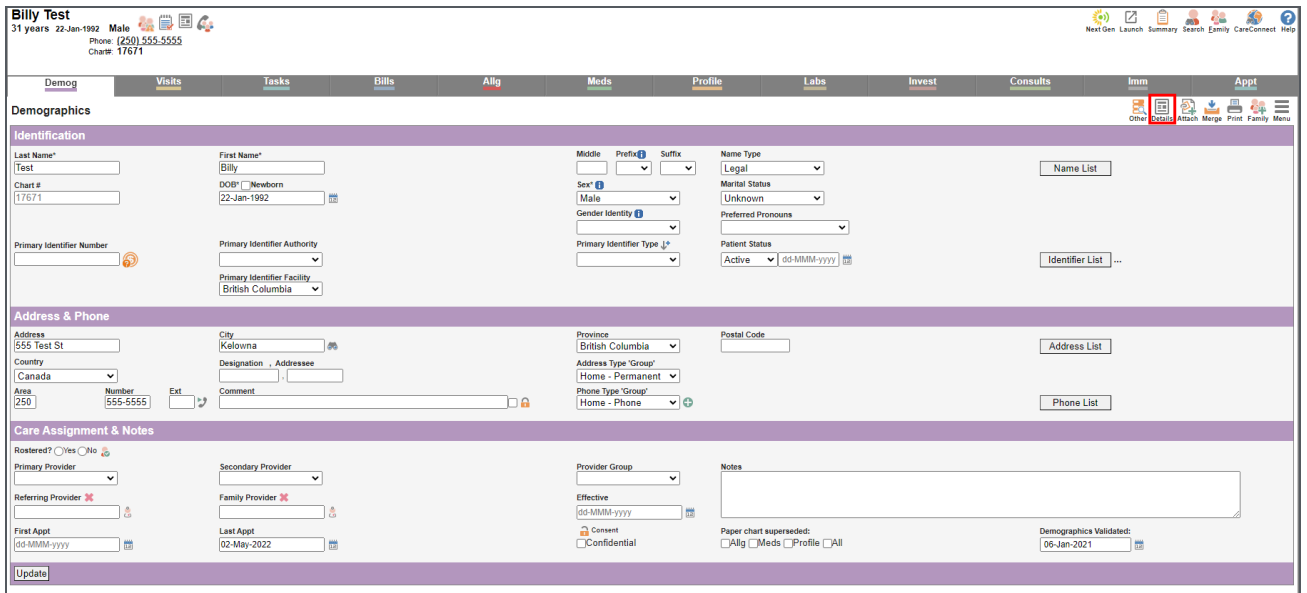
Tip: To re-enable patient data transmission to eHS, see [Re-enabling transmission of patient data to eHS](#).

You can prevent patient data transmission as follows:

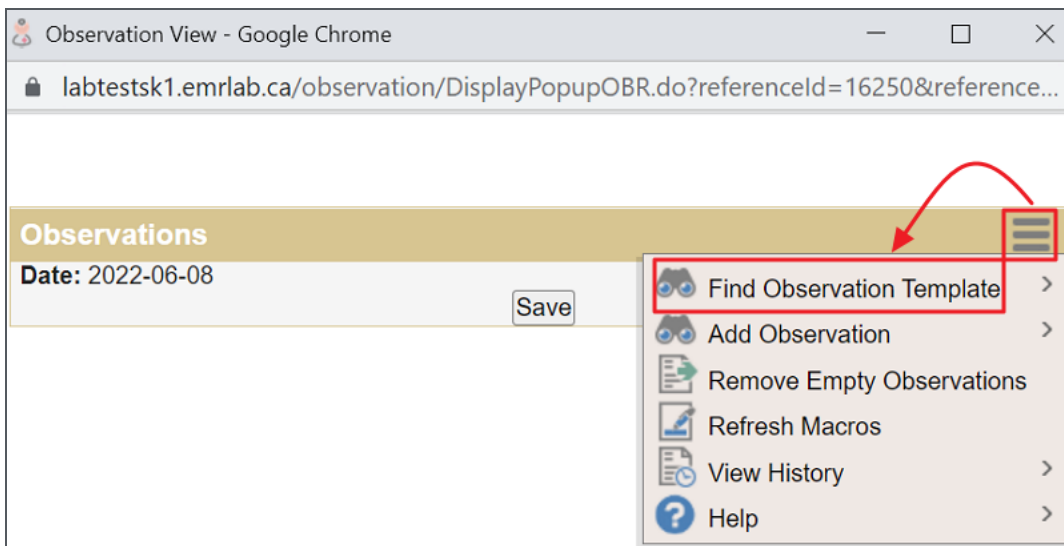
Steps to prevent patient data transmission from the Demographics tab

1. Search for and access the desired patient's chart (see, [Searching for patients](#)).

2. In the **Demog** tab, at top-right, click **Details** . The **Observation View** window appears.



3. In the **Observation View** window, choose menu  >  **Find Observation Template**.



4. The **Templates** window appears. In the **Name** field, enter **consent** and click **Find** .
- a) Select **Patient Consent Directive**.

Templates - Google Chrome

labtestsk1.emrlab.ca/template/TemplateSearch.do

Demographics Observation Templates

Name	Category	Order Type	Group	Discipline	Limit
consent	Demographics	All		All Subscribed	25

Name					
Injection consent					
Patient Consent Directive					

The **Observation View** window appears.



Tip: For easier future access, you can mark the desired templates as favourites. Simply click a **User** , **Location**  or **Site**  icon to mark the template as a favourite. For more information, see [Favourites](#).

5. Select the **Do Not Transmit to 3rd Party** checkbox and click **Save**.

Observation View - Google Chrome

labtestsk1.emrlab.ca/observation/ApplyPopupObservationTemplate.do?obrTemplateId...

Observations

Do Not Transmit to 3rd Party ☒

Save



Note: The **Do Not Transmit to 3rd Party** feature is only applicable to eHS patient data transmissions; where eHS is the 3rd party to your EMR.

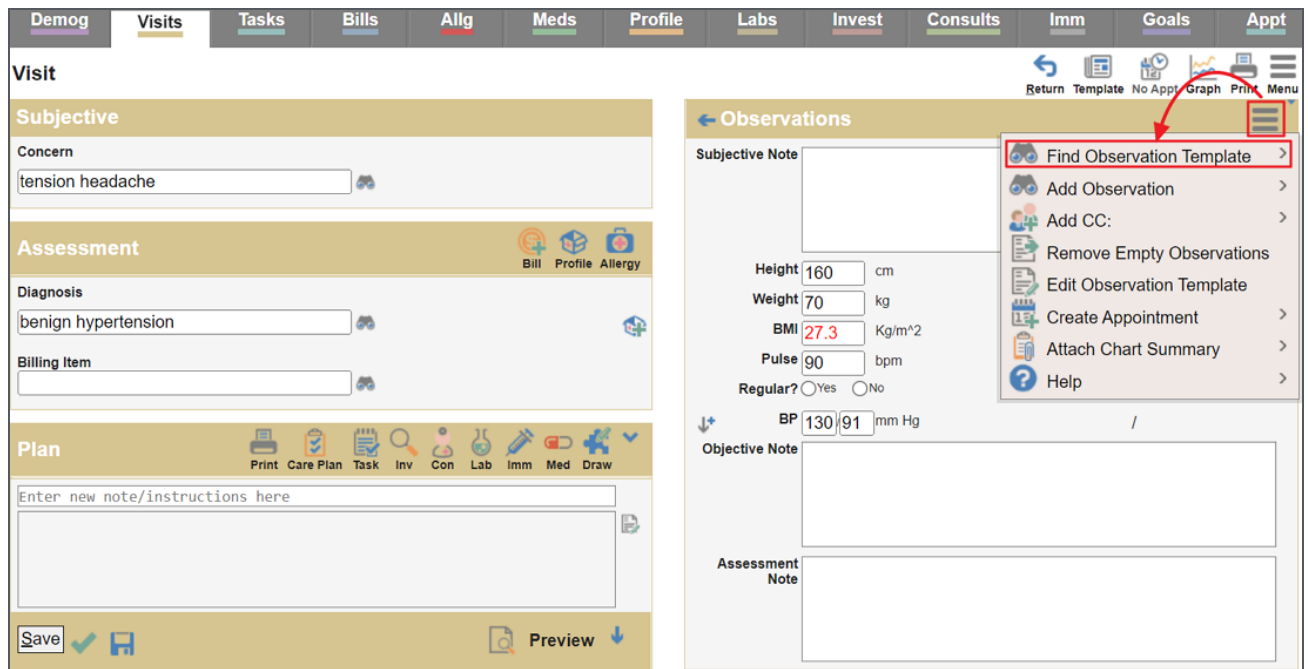
When saved, the eHS opt-out consent directive is enabled for the patient's demographics. The EMR uses this opt-out to prevent transmission of patient data to eHS.

Steps to prevent patient data transmission from a visit



Important: You must do the following for each visit that you want to prevent the data transmission of to eHS.

1. Start a new visit and input your notes according to your workflow (see, [Visits](#)).
2. In the **Observations** section, choose menu  >  **Find Observation Template**.



The screenshot displays the eHealth Saskatchewan interface. The top navigation bar includes tabs for Demog, Visits, Tasks, Bills, Allg, Meds, Profile, Labs, Invest, Consults, Imm, Goals, and Appt. The 'Visits' tab is active, showing a 'Visit' form with sections for Subjective (Concern: tension headache), Assessment (Diagnosis: benign hypertension, Billing Item), and Plan (Enter new note/instructions here). The 'Observations' section is also visible, showing fields for Subjective Note, Height (160 cm), Weight (70 kg), BMI (27.3 Kg/m²), Pulse (90 bpm), Regular? (Yes/No), BP (130/91 mm Hg), Objective Note, and Assessment Note. A menu is open in the 'Observations' section, listing options: Find Observation Template, Add Observation, Add CC, Remove Empty Observations, Edit Observation Template, Create Appointment, Attach Chart Summary, and Help. The 'Find Observation Template' option is highlighted with a red box and a red arrow.



Best practice:
We recommend to save the visit before applying additional templates. To save the visit and continue working on it, click .

3. The **Templates** window appears. In the **Name** field, enter **consent** and click **Find** .

a) Select **Encounter Consent Directive**.

The template is applied to the visit and appears at the top.



Tip: For easier future access, you can mark the desired templates as favourites. Simply click a **User** , **Location** , or **Site**  icon to mark the template as a favourite. For more information, see [Favourites](#).

4. Select the **Do Not Transmit to 3rd Party** checkbox.



Note: The **Do Not Transmit to 3rd Party** feature is only applicable to eHS patient data transmissions; where eHS is the 3rd party to your EMR.

5. Complete or sign-off your visit according to your workflow.

When you sign-off the visit, the eHS opt-out consent directive is enabled for the visit. The EMR uses this opt-out to prevent transmission of patient data to eHS.

Preventing transmission of incomplete Visits to eHS

You can save **Visits** without sending them to eHealth Saskatchewan (eHS). This allows you to save visits and sign-off later. T

Steps

1. Start a visit according to your current workflow.
2. To save the visit without sending it to eHS:
 - a) Click **Save**.

The screenshot shows the 'Visit' tab in the eHealth Saskatchewan interface. The 'Visit' section contains three main areas: 'Subjective' with a text input field, 'Assessment' with fields for 'Diagnosis' and 'Billing Item', and 'Plan' with a large text area for 'Enter new note/instructions here'. A red arrow points to the 'Save' button in the 'Plan' section. The 'Observations' section on the right includes fields for 'Subjective Note', 'Height' (cm), 'Weight' (kg), 'BMI' (Kg/m²), 'Pulse' (bpm), and 'BP' (mm Hg), along with 'Objective Note' and 'Assessment Note' text areas.

The visit is saved and you are returned to the **Visits** tab. This way, the encounter note is saved without sending it to eHS.



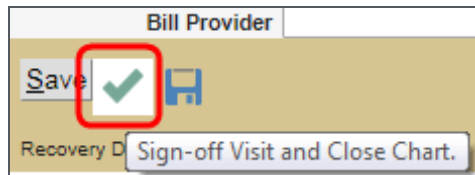
Tip:
When you go back to complete the note, click **Sign-off Visit and Close Chart**
✓, and the encounter is sent to eHS.

This screenshot is similar to the one above, showing the 'Visit' tab. The 'Plan' section now includes a 'Last Update Med Access' label. The 'Save' button remains highlighted with a red arrow. The 'Observations' section is also visible on the right.

eHealth Saskatchewan FAQs

How will eHealth Saskatchewan (eHS) integration change my workflow?

You don't have to change your workflow as data is transmitted automatically in the background. When you choose to **Sign-off Visit and Close Chart** the encounter notes are sent to eHS.



What happens if I merge patient charts in my EMR?

When you merge two patient charts only one chart remains active while the other is deactivated. All data from the deactivated chart is moved into the active chart. See [Merging duplicate patients](#).

On the eHS side, any previously sent encounters are removed from the deactivated chart and added to the active chart.

What happens if I deactivate or delete a patient chart in my EMR?

If you deactivate or delete a patient chart in Med Access, the information in eHS is updated to match Med Access.

What privacy and security protections are in place for the data being shared?

Data is transferred from the Med Access data centre to the TELUS Data Warehouse (DW) via a secured service that uses strong encryption. Data from the DW then goes to eHS clinical repositories which also uses encrypted data bundles.

The data warehouse meets high standards of data security with firewalls, intrusion detection, anti-malware systems and redundancy of power supply and hardware to ensure high availability and data integrity.